

Annual REPORT

York Community Foundation



Get in touch



The mission of the York
Community Foundation is to
utilize charitable funds to
strengthen and improve the
community for the benefit of
all its' citizens.

www.yorkcommunityfoundation.org



ycf@yorkchamber.org



402-362-5531



603 N Lincoln Avenue, York, NE 68467



Board of Directors 2022-2023

The York Community Foundation is governed by a 15-member Board of Directors, elected to serve based on their knowledge of community needs. The Board meets annually on the 2nd Monday in November and meetings are open to the public.

Kristie Holoch, President
Charles W. Harris, Vice-President
Katie North, Executive Board
Bradley Barrows, Executive Board
Charles Campbell, Executive Board

Sally Ruben Kent Rauert Rob Schardt Jim Ulrich Zac Holoch Steven Fillman Lawrence R. Kopsa Jane Thompson

Mark Way

Cheryl Thomas-Miller

York Community Foundation has made a commitment to responding to the needs of our community for 39 years. Founded as a publicly supported non-profit organization, we exist exclusively for the benefit of the York community and its people. In this past year, York Community Foundation awarded \$261,239 to local businesses and organizations.

We gratefully acknowledge the generous support of individuals, organizations and businesses who make our mission of strengthening the York community possible. A newly established fund, the Fred & Kristi Scheele Fund for Centennial Backpack Program, serves an example of recognizing a need and making a commitment to support a program that addresses childhood hunger locally.

Please join us in our mission to continue to strengthen and improve the York community. Donations of any size are welcome as we look forward to a new year of opportunity to make York an even better place to work and live.

Kristie Holoch, President

Grestine Richert

Kristine Richert, Executive Director



Statement of Financial Position

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	9/30/2023	9/30/2022
CURRENT ASSETS		
GENERAL DESIGNATED FUNDS		
CHECKING & SAVINGS	41,193.15	27,977.62
TOTAL GENERAL DESIGNATED FUNDS	41,193.15	27,977.62
FIXED ASSETS		
TOTAL FIXED ASSETS, NET OF DEPRECIATION	0	0
OTHER ASSETS		
TOTAL FUNDS HELD IN TRUST-RESTRICTED	6,061,554.78	6,201,821.81
TOTAL FUNDS HELD IN TRUST-UNRESTRICTED	327,032.94	283,794.10
WESSELS FARM-RELATED ASSETS	417,424.76	420,734.37
TOTAL OTHER ASSETS	6,806,012.48	6,906,350.28
TOTAL ASSETS	6,847,205.63	6,934,327.90

LIABILITIES & EQUITY

CURRENT LIABILITIES		
TOTAL CURRENT LIABILITIES	608.70	591.00
EQUITY		
RETAINED EARNINGS	6,933,736.90	7,029,381.13
NET INCOME (LOSS/GAIN)	-87,139.97	-95,644.23
TOTAL EQUITY	6,846,596.93	6,933,736.90
TOTAL LIABILITIES & EQUITY	6,847,205.63	6,934,327.90



Funds Held by the Foundation

For more information on establishing a fund, please contact York Community Foundation.

Richard & Lena Freeman Scholarship Peyton Parker Lane Playground Fund Hollis & Lenore Miller Scholarship Merlin H Petersen Fund Lance J Boyle Memorial Scholarship Vivian Hoyle Nursing Scholarship Ray Korbelik Memorial Scholarship Adam James Hansen Memorial Scholarship Elizabeth Branz FBO Hearthstone Agnes Grosse-Hoffman Raymond "Butch" Gray Scholarship Harold & Eleanor Winfield Memorial Fund **Peterson Family Trust Hub Foster City of York Foster Park Fund** Levitt Scholarship Fund **McCool Junction Cemetery** Natalie Teegerstrom-Schlegelmilch Memorial Scholarship **Operations Fund** Steve Block Memorial Scholarship **Endowment Fund** Jason Barrett Memorial Scholarship Labart Scholarship Fund Winsor Tucker Scholarship **Rotary Club Fund** York County Aging Belle Merrill Memorial Scholarship **Holthus Family Scholarship** Wessels Museum Maurie Van Nostrand Scholarship Kathleen Dougherty Bartizal Memorial

Scholarship

Dorothy & Howard May Beautification Fund Alfred & Verna Holthus Scholarship Kenneth & Joyce Rhoades Scholarship Fund JoDelle Obermier Scholarship Fund **Rob & Carol Schardt 3M Scholarship** Dorothy & Howard May York High School Scholarship Fund Dorothy & Howard May York College Scholarship Fund Paul & Carol Toms Scholarship Leroy M & Geralyn H Smith Memorial Fund **Orval & Rosemary Stahr Memorial Soccer** Scholarship Fund Robert L & Verna M Wolfe Scholarship **Hub Foster Greenwood Cemetery** Association Harold & Ginny Rosenau Fine Arts Scholarship York County Ag Society Kendell Holthus Memorial Scholarship Hying Family Memorial Scholarship **Greg Holoch Memorial Scholarship** Wood Family Scholarship **Eunice M Troester Scholarship** Hirschfeld Memorial Scholarship Carol Bittinger Memorial Scholarship Fund Carol Bittinger Fund for Benedict **Community Center** City of York Parks & Recreation Fund Tommy Toms, Jr Memorial Scholarship City of York Police Department City of York Fire Department Karen Klute Trust Fred & Kristi Scheele Fund for Centennial

Backpack Program

Gifts to the York Community Foundation

York Community Foundation gratefully acknowledges gifts given in support of the York community.

16th Street Car Wash Jane Aalborg AmazonSmile Foundation Aaron & Kim Andersen Jennifer Antholz Tim & Jen Arndt Aurora Co-op **Baer's Furniture Bradley & Rhonda Barrows** Jan & Anthony Bestwick **Bettenhausen Family Foundation** Laura Bettey **BGS Financial Strategies LLC** Jay & Donna Bitner Elizabeth Boals-Shively MS & LK Bohling Bart & Amelia Briggs William Brown **Burnham Appraisal** Chapter A P.E.O. Paula Christensen Christa Cichon Jessica & Shane Cohn Coldwell Banker NHS Real Estate Collins Aerospace Travis & Heidi Combs Randall & Paulette Cordes Susan Cox C-TEC Cyclonaire D.L. & Cathy Danhauer Daniel Pedersen & Dr. Nancy Dob Orville Davidson Lori Day Deborah Demuth Marcus & Lynn Dennis David & Diane Dey Carl & Dawn Dickinson **Barbara Driewer** Ben & Megan Fago Farnam Economic Development VFD Fund **Peggy Farney** James Fehringer Robert & Deb Feldman **Kay Ferris** Deb Figgner Gordon Fillman Mike & Annette Finke Sharon Foster Fraternal Order of Eagles **Bernard & Linda Freeouf** Tim & Jean Gardner Miranda Golliday **Charles & Nancy Gonka** Robert & Delilah Graham Judith Green Kris Green Stanley Green **Bill & Lorraine Grenfell** Daniel Grotz Sheila Grummert Marc & Cindy Haggadone

Wanda Hall

Sharon Hansen

Chuck & Karen Harris

Carol Hendrych

Fred & Toni Hess

Jon Hoffmaster Amy Dickinson Holewinski Kristie Holoch Zac & Courtney Holoch Kelly & Virginia Holthus Marlyn & Jane Hough **Hughes Brothers** Danny & Patricia Jaekel Paul & Alisa Jaekel Kenneth & Beverly Jensen Anthony & Jennifer Jessup Raynelda Karlin Susanne Keller Corinne Kidder Scott & Ruth Koch Kendra Konecky Paul & Denise Kopcho Larry & Maggie Kopsa Kopsa Otte **Ronald Kranz** Krov Industries, Inc. Jo Ann Kuester Kristopher & Jennifer Kunze L & M Kopsa Charitable Foundation Janet & Richard Labenz Little Cubs Daycare Living In The Right Lane Darroll & Donna Loschen **LPL Financial** Janet Matzner **Brian & April McDaniel** Jill McKnight Clay & Kalli Methe Richard & Amy Meyer Kenneth & Veronica Miller Thomas & Carole Miller **Robert & Shirley Milton** Merlyn & Velda Minderman John & Lori Mittman Modern Woodmen of America Linda Munn Michael Murphy Dawn & Mark Nannen Harold & Judi Nordlund **Katie North** Tony & Alison North NRG Media LLC Melodye Olson Troy & Cassandra Otte Arnold Otten Patricia Shefte & Peter Kotsiopulis Tina Paul **Robert & Nancy Pavel Peggy Matzner Memorial Trust Danielle Pelan** Penners Tire & Auto, Inc. Willard & Judy Peterson Peterson's Petal Company Janice Pickrel Joseph & Mary Pittman Kent & Kara Rauert **Keith & Kristine Richert** Merrilee Roemmich Ann & John Romohr Sally Ruben Christina & Travis Rutjens

Donald & Laura Rutjens

Katie Rutten Louise Sackschewsky Ron & Julie Salsman Marlus Sandall **Diane Sandman** Dennis & Jeannie Scamehorn Daniel & Patricia Scarborough Annie Schaldecker **Rob & Carol Schardt** Kristi Scheele Steve Schmitz Matt & Deb Schnell Scott Sundberg & Gwen Tonniges Self Storage of York Linda Semerad-Neujahr **Christine Shank** Barbara Shelden Jeanette Shellington Dawn Sikes **Kelly Sinsel** Jon Snetman Jerald & Karen Snodgrass Karen Snodgrass Janice Spurling St Joseph Church & School Gail Staehr Gene & Sandra Staehr Vince & Anne Stanco **Starbucks Foundation** Jon & Joan Strong Sunset Bowl Peggy Sutter Don & Therese Swanson James & Sandra Swanson Richard & Barbara Swenson Mary Sydzyik The Jewelers Vault Cheryl Thomas - Miller Tim Esser & Jane Brogan **Brian & Kimberly Tonniges** Wesley & Deb Tonniges Jim & Jamie Ulrich Union Bank & Trust Scott Van Essen Chervl Vavra Victor & Rosa Blum Foundation Jean Vincent Alan Vrbka Rod & Vicki Walker Mark & Andrea Way Rod & Carolyn Welander Steven & Gerry Welch Ron & Chris Weldon Justine Wiemer Scott & Amy Wiemer **Ross & Judy Wilcox** Melba Willits Kenneth Withee **Shirley Witte** Stephan & Margery Woodman Robert & Barbara Woodruff York Area Cruisers York Chamber Ambassadors York County Mutual Aid York Youth Soccer Association Amy & Ellwood Ziegler

2023 Scholarship Recipients

Valeria Acosta-Kenneth & Joyce Rhoades Scholarship

Mark Billington-Levitt Family Scholarship

Mia Burke-Wood Family Future Science Educator Scholarship

Hattie Chavanu-Harold & Ginny Rosenau Fine Arts Scholarship

Cordelia Cole-Kathleen Dougherty Bartizal Scholarship

Jude Collingham-Steve Block Memorial Scholarship

-Greg Holoch Memorial Scholarship

Addison Cotton-Natalie Teegerstrom-Schlegelmilch Memorial

Scholarship

Carter Culotta-Kendell Holthus Memorial Scholarship

Megan DeHart-Paul & Carol Toms Memorial Scholarship

Kennan Dirks-Holthus Family Scholarship

Kohen Dye-Kathleen Dougherty Bartizal Scholarship

Cailey Faust-Kendell Holthus Memorial Scholarship

Samantha Gibbs-Tommy Toms, Jr. Memorial Scholarship

Koy Gieck-Lance J Boyle Memorial Scholarship

-Hying Family Scholarship

Olivia Hansen-Holthus Family Scholarship

Kinsley Harcrow-Holthus Family Scholarship

Trey Harms-Hying Family Scholarship

Atleigh Hirschfeld-Orval & Rosemary Stahr Memorial Soccer

Scholarship

Garrett Ivey-Orval & Rosemary Stahr Memorial Soccer Scholarship

-Winsor Tucker Scholarship

Dannika Lamberty-Arthur & Belle Merrill Memorial Scholarship

Josephine Loosvelt-Lenore & Hollis Miller Scholarship

Avalon Loven-Winsor Tucker Scholarship

Kolby Majerus-Raymond "Butch" Gray Memorial Scholarship

-Tom & Carole Miller Scholarship

-Loren & Erma Pieper Scholarship

Addison Neville-RA & Lena Freeman Memorial Scholarship

Lily Nuss-Dorothy & Howard May Scholarship

Caden Ost-Adam James Hansen Scholarship

-Ray Korbelik Memorial Scholarship

Austin Phinney-Greg Holoch Memorial Scholarship

-Kristopher & Jennifer Kunze Scholarship

Cameron Price-Eunice M Troester Scholarship

Garett Regier-Winsor Tucker Scholarship

Cole Schmid-Winsor Tucker Scholarship

Leah Schutz-Alfred & Verna Holthus Scholarship

Dawson Schwarz-Jason Barrett Memorial Scholarship

-Wood Family Student of the Arts Scholarship

Tori Stanton-Rob & Carol Schardt 3M Scholarship

-Winsor Tucker Scholarship

Paige Stewart-Peterson Family Scholarship

-Maurie Van Nostrand Scholarship

Lukas Stuckey-Labart Scholarship

Damien Tesarek-Holthus Family Scholarship

Tayler Troutman-Holthus Family Scholarship

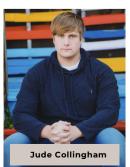
Clinton Turnbull-Hirschfeld Family Scholarship











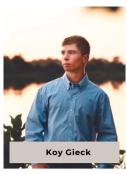




























































Scholarships Administered by York Community Foundation

The York Community Foundation currently administers more than 40 scholarship funds. The Foundation awards over \$250,000 in scholarships annually to students in the York area. The scholarship program consists of separate scholarship funds created by individuals, families or organizations who wish to provide opportunities to students to further their education. The donors have established criteria for the administration of their scholarships. The criteria are consistent with the Foundation's scholarship policy.

Adam James Hansen Memorial Scholarship - one \$500 scholarship is available to a current graduating senior at York High School who plans to pursue a degree in computer technology/programming or computer science.

Alfred & Verna Holthus Scholarship - one \$2,000 scholarship is available to a current graduating senior at Bertrand High School.

Arthur H. & Belle L. Merrill Scholarship - one scholarship is available to a current graduating senior at York High School who plans to pursue a degree in education. Amount may vary.

Carol L. Bittinger Scholarship – one scholarship is available to a current graduating senior who resides in York County pursuing enrollment in the study of medicine, nursing, physical therapy, occupational therapy, respiratory therapy, or any other health-related course of study. Amount may vary.

Paul & Carol Toms Memorial Scholarship – one \$1,000 scholarship is available to a current York High School graduating senior with an interest in elementary education or fine arts.

Dorothy & Howard May York College Scholarship - one or two scholarships are available to current York College students. Amounts may vary.

Dorothy & Howard May York High School

Scholarship - one or two scholarships are available to current graduating seniors at York High School who plan to attend a Nebraska college or university and major in science, mathematics, business, agriculture or horticulture. Amounts may vary.

Eunice M. Troester Scholarship – one \$3,000 scholarship is available to a current graduating York High School senior AND one \$3,000 scholarship is available to a current graduating Hampton High School senior pursuing a major in agriculture, medicine or allied Health Field.

Greg Holoch Memorial Scholarship – two \$1,000 scholarships are available to current graduating seniors from York High School who plan to major in building trades.

Harold & Ginny Rosenau Fine Arts Scholarship – one \$500 scholarship is available to a current graduating senior from York High School who plans

to major in music, art or drama.

Hirschfeld Family Scholarship - one \$500 scholarship is available to a current graduating senior who resides in York County and has participated in or been an active member of 4-H or FFA in York County. The applicant must be pursuing enrollment in an agricultural major.

Holthus Family Scholarship - \$1,000 scholarships are available to current graduating seniors at York High School. The number of scholarships available may vary.

Hying Family Scholarship – two \$1,000 scholarships are available to current graduating seniors from York High School that have shown excellence in academics and activities throughout their high school career.

Jason Barrett Memorial Scholarship - one \$500 scholarship is available to a current graduating senior at York High School, who is involved in high school athletics, and plans to attend a vocational school.

JoDelle A. Obermier Memorial Scholarship - one \$1,000 scholarship is available to a current graduating senior who attends a York County High School or attends Cross County High School but resides in York County. Renewable for a second year.

Kathleen Dougherty-Bartizal Scholarship – two \$3,000 scholarships are available to current graduating seniors at York High School who plan to major in a field related to the environmental sciences. If no one applies in the field of conservation and natural resources, the scholarship will be open to a student going into the field of education.

Kendell Holthus Memorial Scholarship - one \$2,000 scholarship and one \$1,000 scholarship are available to current graduating seniors at York High School who plan to major in business, finance/banking or medical field.

Kenneth C. & Joyce H. Rhoades Memorial

Scholarship - one scholarship is available to a current graduating senior at York High School who plans to pursue a degree in elementary education or agriculture. Amount may vary.

Kristopher & Jennifer Kunze Scholarship - one \$1,000 scholarship is available to a current graduating senior at York High School who has participated in at least two varsity sports and plans to major in engineering or nursing.

Labart Scholarship – one or more scholarships will be available to students enrolled at the University of Nebraska Medical Center to become a physician. Students must have resided in York County at time of high school graduation. Amount may vary.

Lance J. Boyle Memorial Scholarship - one \$1,000 scholarship is available to a current graduating senior at York High School who is a member of the York Chapter of FFA and plans to attend a technical school and pursue a degree in agriculture.

Lenore & Hollis Miller Scholarship – one \$1,000 scholarship is available to a current York High School graduating senior with an interest in entrepreneurship and starting their own business someday.

Levitt Family Scholarship - one scholarship is available to a current graduating senior at York High School who plans to attend a public or private Nebraska technical school or college. Amount may vary

Maurie Van Nostrand Memorial Scholarship - one \$1,000 scholarship is available to a current graduating senior at Cross County High School who must reside in York County.

Natalie Teegerstrom Schlegelmilch Memorial Scholarship – one \$1,000 scholarship is available to a current graduating York High School senior, who participated in sports and community involvement, pursuing enrollment in the medical field.

Orval & Rosemary Stahr Memorial Soccer Scholarship - one \$500 scholarship is available to a current graduating senior girl and one \$500 scholarship is available to a current graduating senior boy at York High School. They must have participated in York High School soccer for at least two seasons.

Peterson Family Scholarship - one \$1,000 scholarship is available to a current graduating senior at Cross County High School who must reside in York County.

R.A. & Lena Freeman Scholarship – one \$1,000 scholarship is available to a current graduating senior at York High School, who plans to attend a technical school and major in a field related to foundry work.

Ray Korbelik Memorial Scholarship - one scholarship is available to a current graduating senior at York High School who plans to attend a technical

school with a building emphasis. Amount may vary.

Raymond "Butch" Gray Memorial Scholarship – one \$500 scholarship is available to a current graduating senior at York High School who plans to attend a technical school in Nebraska and major in welding, metal fabrication or machining.

Rob & Carol Schardt 3M Scholarship – one \$2,500 scholarship is available to a current graduating senior from York High School who has excelled at and is pursuing a post-secondary education in math, medicine, and/or music.

Robert L. & Verna M. Wolfe Scholarship – one scholarship is available to a current graduating senior at York High School who plans to pursue a degree in business or education. Amount may vary.

Steve Block Memorial Scholarship - one \$1,000 scholarship is available to a current graduating senior at York High School who plans to pursue enrollment in industrial technology, architecture or engineering.

Tom & Carole Miller Scholarship – one \$1,000 scholarship is available to a current graduating senior from York High School who is pursuing enrollment in a technical school or community college. The scholarship award will alternate each year between a girl or boy recipient.

Tommy Toms, Jr. Memorial Scholarship – one \$300 scholarship is available to a current graduating senior from York High School who participated in sports or fine arts and is pursuing a degree at a technical school, college or university.

Vivian Hoyle Nursing Scholarship - one scholarship is available to a current graduating senior at York High School who plans to major in nursing. Amount may vary.

Winsor Tucker Scholarship - the number and amounts of scholarships vary. Scholarships are available to current graduating seniors who attend a York County School or another school district that includes York County property as long as the applicant resides in York County. Scholarships are renewable for four years.

Wood Family Future Science Educator Scholarship

- one \$500 scholarship is available to a current graduating senior from York High School pursuing enrollment with the intent of teaching science at the secondary level.

Wood Family Student of the Arts Scholarship – one \$500 scholarship is available to a current graduating senior from York High School pursuing the study of fine or performing arts.

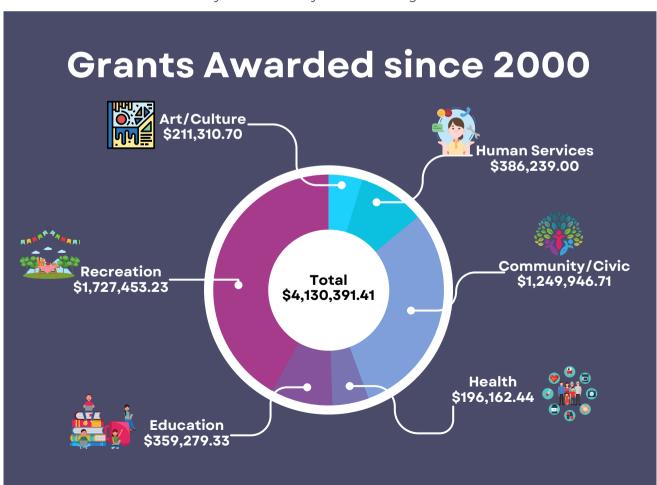
Grants Administered by York Community Foundation

The Grants program of York Community Foundation is a means by which not-for-profit charitable organizations may secure financial assistance for programs and/or projects which will enhance the quality of life for all residents of the York area and surrounding communities. YCF is a "community" foundation, in that we collect and administer charitable funds under Section 509(a)(1) of the Internal Revenue Code. We channel gifts from donors to a variety of nonprofit organizations. YCF serves the York area in three major ways: 1) seeking and soliciting gifts and bequests from individuals, families, corporations and other not-for-profit organizations; 2) managing assets for preservation of principal, optimum return and perpetuity of the donor's intentions; and 3) distributing funds through grants.

Grants are made for such charitable purposes which will enhance the quality of life for the residents of the York area, regardless of race, creed, color, sex, national origin or age, and must be consistent with such specific charitable areas of interest as recognized by YCF. Grants are not made to individuals or organizations that operate for profit. A grant cannot be used for political purposes.

YCF awards grants in six fields of interest: education, art/culture, human services, community/civic, health and recreation. Grants are made to nonprofit, federally tax exempt 501(c)(3) qualified organizations or to organizations delivering a project or program that qualifies as a charitable activity.

For more information visit www.yorkcommunityfoundation.org



Grants Awarded in 2023

The Merlin H. Petersen Fund is an endowment fund that has provided support for maintaining cardiac rehabilitation services and facilities, preventative medical education and programs, and staff education and training for employees of local healthcare institutions since 2011.



New FitBits keep patients motivated!



Staff participating in core competency training.

In 2023, income from the fund was awarded to Henderson Health Care and York General Hospital. Both institutions were able to update equipment used in cardiac care and rehabilitation and provide staff training and continued education.

York Community Foundation has been able to award grants ' totaling \$269.239 in



2023 that will support educational opportunities, elder care, recreation, and supportive services in the York community for years to come.

McCool Community Improvement Foundation received a grant award in support of a splash pad in the McCool Junction community park. They are hoping to have it in use by summer of 2024.

Hope Crisis Center received a grant award for furnishing an office and children's trauma-informed space. An inviting office space that includes a children's area is an essential advocacy tool in helping clients as they seek support.



York University received a grant award in support of the Tyler Phipps Wrestling Center, an expansion of the Holthus Field House.

York General Hospital received a grant award to help fund the renovation and expansion of both Hearthstone and Willow Brook.



Book of Living Gifts

The Book of Living Gifts was established in 1985, as a way of honoring deceased loved ones and friends while providing a way to make a financial gift to benefit local, qualified non-profit organizations.

Contributions to the Book of Living Gifts help support the York Community Foundation Endowment Fund which will be used to provide grants for programs and projects that benefit the York community.

The Book of Living Gifts is located on the first floor of Cornerstone Bank and is accessible for viewing during normal business hours. To learn more, call the York Community Foundation at 402-362-5531.

These commemorations were recorded in the York Community Foundation Book of Living Gifts from October 1, 2022 through September 30, 2023.

John "Jack" Vincent	1942-2022
Dona Belle Hanna	1927-2022
Lois Jean Mauer	1933-2022
Robert "Bob" Graham	1938-2022
W ayne Eldon Sandall	1934-2022
Floyd Gloystein	1932-2023
James Nixon	1946-2023
Jayne Gotschall	1931-2023
Roger Charles M <mark>ills</mark>	1944-2023
William "Bill" Robert Mogee	1949-2023
Sharon Davidson	1940-2023
John Fangman	1940-2023
Cheryl Thomas-Miller	1945-2023
Sherry L <mark>ynn</mark> Vrbka	1949-2023
Thomas Shellington	1935-2023
Terry Lynn Loschen	1943-2023
Denny Danielson	1965-2023
Anita Speece	1947-2023
Michael Floyd Baack	1954-2023
Ken Sierp	1939-2023